

VEGA DAILY

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VITAMIN

01

It is understood that as of April 16, all vitamin D3 manufacturers in China have stopped reporting, stopping signing, stopping sending, and only a few small non-brand factories maintain a small amount of shipments. Affected by this news, the seller of vitamin D3 market quickly turned to wait-and-see or reluctant to sell, and the number of buyers' inquiries increased significantly; After a long period of control of goods and rising prices, only a very small number of imminent goods with a production date of 2023 remain in the current market circulation source, and the batch of goods with a production date of 2024 and beyond is nearly exhausted. The subsequent price trend of vitamin D3 needs to focus on two major nodes: one is the trend of mainstream manufacturers before and after Qingdao Feed Industry exhibition; The second is the Shanghai CPHI exhibition in June, which may become the biggest turning point - looking back at history, the price of vitamin D3 has started to rise since the CPHI exhibition in June 2024, starting from 55 yuan /KG, after several rounds of adjustment, reaching a maximum market transaction price of about 300 yuan /KG, and then several times back to the current market price.

AMINO ACID

02

The overall lysine market has been weak recently, with fewer inquiries in the trading market. The quotes for 98.5% lysine from second-tier manufacturers are stable with a slight weakness. The price of 70% lysine is temporarily stable. Factories are mainly focused on shipping goods, and market order signing has slowed down. The actual transaction prices have slightly weakened. It is expected that the market will continue to be weak going forward.

API

03

Neomycin sulfate, the recent overall market stability, the market transaction price is stable at USD 30 /billion, the mainstream factory supply situation is slightly eased, is expected to have a certain rise in market demand in the second and third quarters, the price trend needs to continue to pay attention to changes in foreign trade market demand.

FOOD ADDITIVE

04

It is understood that due to the continuous rise in the price of sucralose raw materials and the increase in freight in the recent stage, combined with the parking maintenance plan in April, the mainstream manufacturers adjust the quotation today, the conventional packaging of RMB 230 / kg, US \$FOB 28.0USD/kg. The factory will fully guarantee the supply of existing orders, continue to optimize product quality and service, and the price will continue to rise in the future stage.

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